

JOY BUCK GOTHARD

ATTORNEY AT LAW

Appointment Date: _____ Time: _____

BUSINESS FORMATION INTAKE FORM

Full Legal Name: _____

Mailing Address: _____

Street or P.O. Box Number

City State Zip County

Telephone: (Home) _____ (Work) _____

(Cell) _____

Email Address: _____ Is this a work email? _____

Do you consent to the transmission of confidential information to you via email? Yes _____ No _____

Occupation/Employer (former if retired): _____

What is the type of business you would like to form?

- ____ Partnership
- ____ Limited Liability Partnership (LLP)
- ____ Limited Liability Company (LLC)
- ____ S Corporation
- ____ C Corporation

Name of Business: _____

Address of Business: _____

Street or P.O. Box Number

City State Zip County

Telephone: _____ Email Address: _____

Purpose of Business: _____

Name of Initial Registered Agent: _____

Mailing Address: _____

Street or P.O. Box Number

City State Zip County

Telephone: (Home) _____ (Work) _____

(Cell) _____

Email Address: _____

Relationship to Business: _____

Membership Information:

Number of Members: _____

Chief Manager: _____

Please identify all Members:

A. _____ Percentage: _____

Address: _____

Street or P.O. Box Number

City State Zip County

B. _____ Percentage: _____

Address: _____

Street or P.O. Box Number

City State Zip County

C. _____ Percentage: _____

Address: _____

Street or P.O. Box Number

City State Zip County

D. _____ Percentage: _____

Address: _____

Street or P.O. Box Number

City State Zip County

E. _____ Percentage: _____

Address: _____

Street or P.O. Box Number

City State Zip County

F. _____ Percentage: _____

Address: _____

Street or P.O. Box Number

City State Zip County

Advisors:

Accountant: _____

Insurance Agent: _____

Were you referred by anyone? Yes _____ No _____

If yes, who? _____

If not, how did you hear about us? _____

Is it ok for us to thank the person who referred you? Yes _____ No _____

Business Assets (*Please list assets of the business which are currently owned by the business or will be transferred to the business after it is created*) (ex: real estate, personal property, bank accounts, accounts receivable, inventory, etc.):
